



Not all Reach is Equal
DACH-Edition

Professor Karen Nelson Field

3.

Long term effects



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**But short-term
memory is one thing**
Does this translate
to the long term?



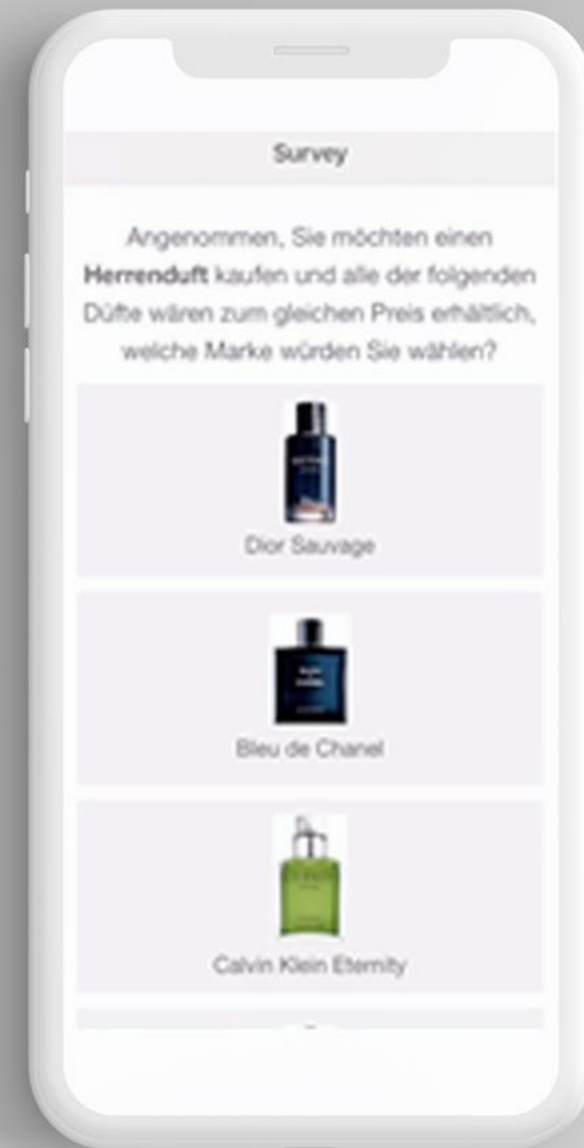
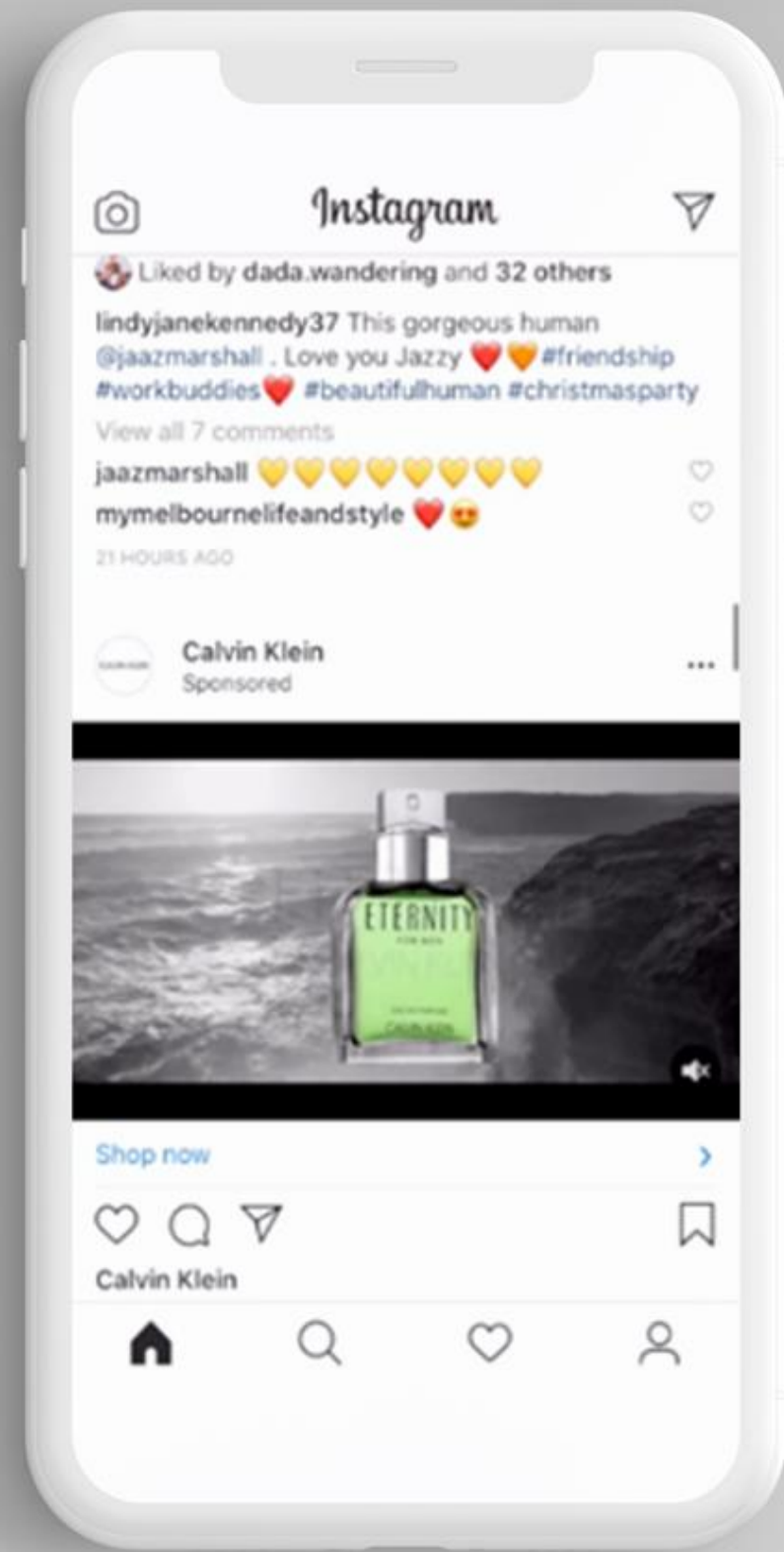
Advertising Decay



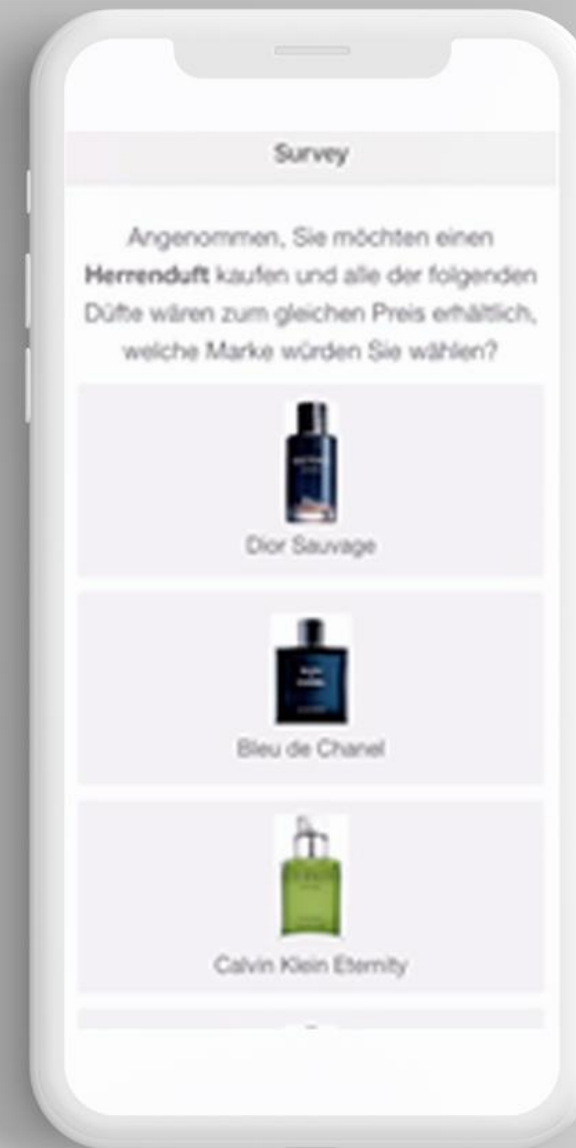
The rate at which advertising erodes overtime.



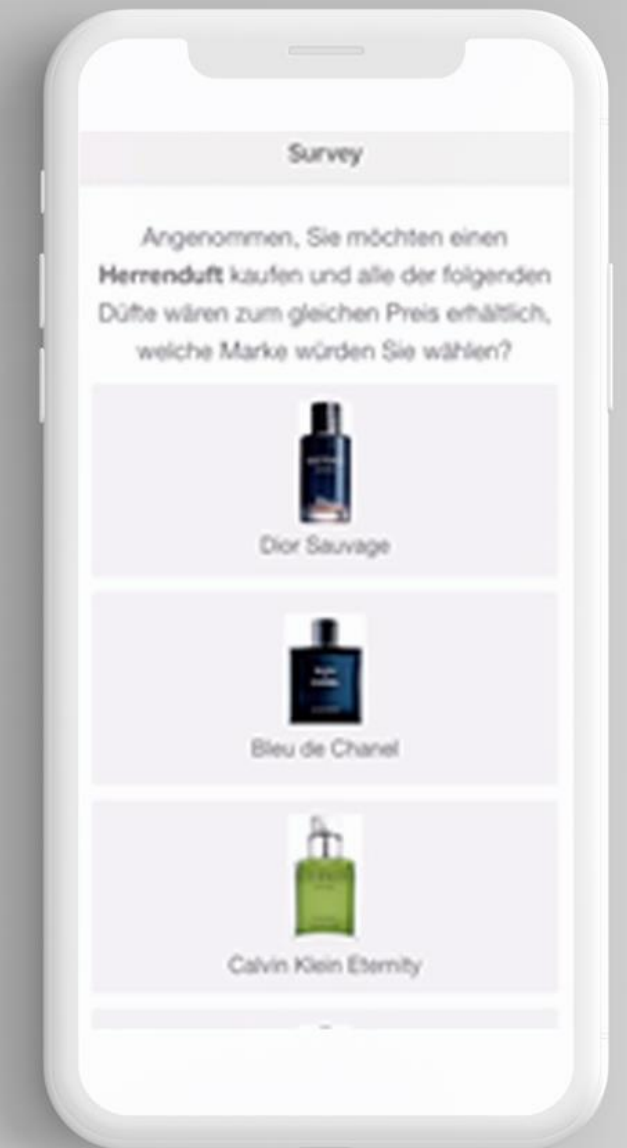
Advertising decay collection



Day 1
View and Choice



Same People
14 Day Choice

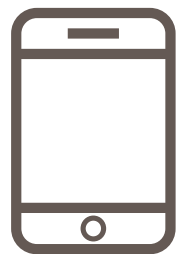



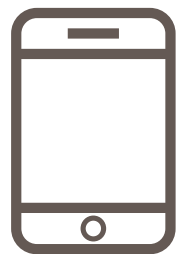
Same People
28 Day Choice



A reminder of our starting point ...

STAS Index

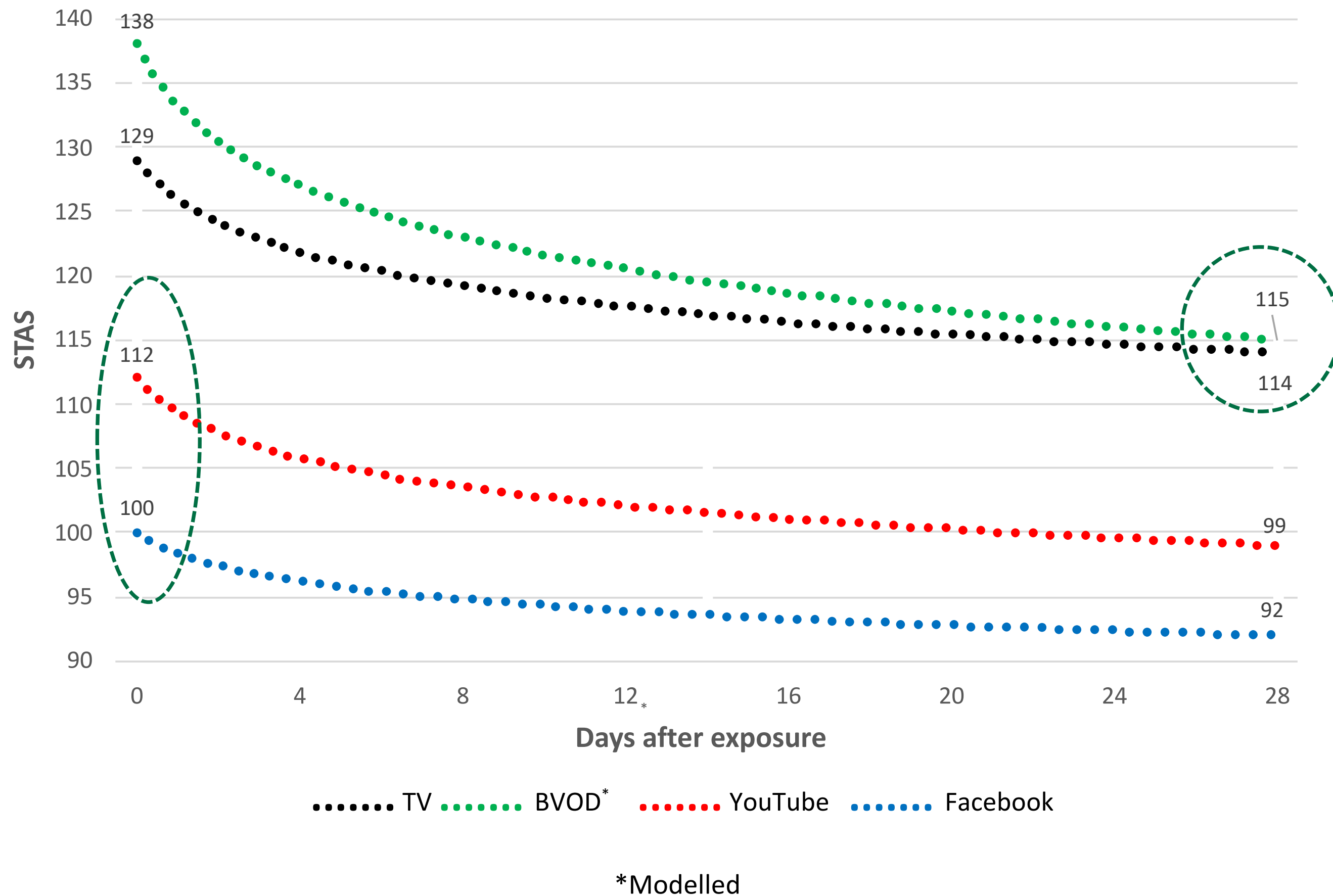


		
TV	129	-
BVOD	-	138
YouTube	-	112
Instagram	-	105
Facebook	-	100

Impact is greatest immediately following exposure, but theoretically should decline as time passes.



And it does, advertising decays as expected, on all platforms



While the pattern is the same for all platforms, TV stays in memory for longer.

TV ad retention generates a greater impact at 28 days than either Facebook or YouTube do **immediately after exposure.**



Length of time that a TV ad impacts sales far exceeds that of YouTube and Facebook

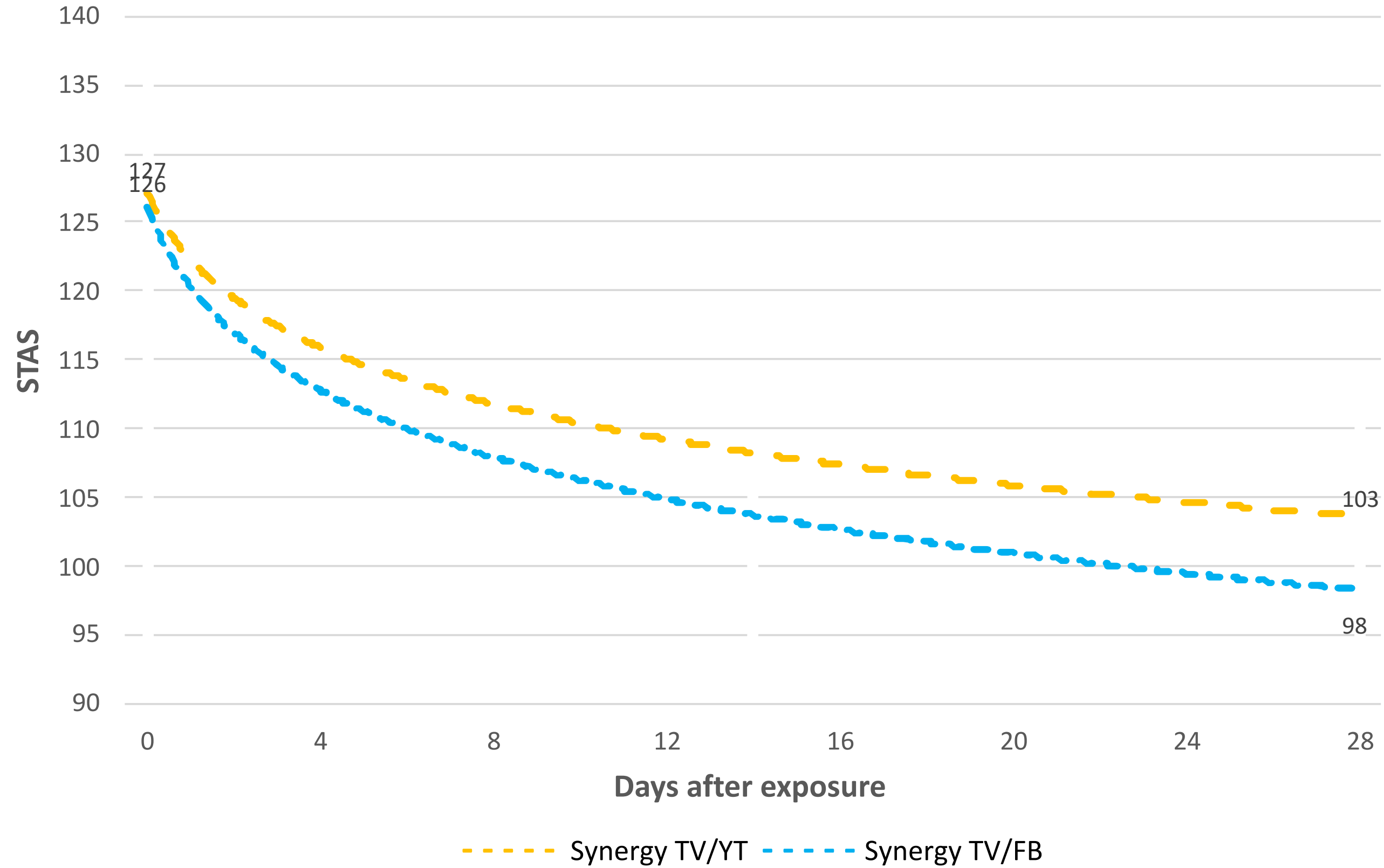
Group	Initial STAS	28-day STAS	# days until no more impact
TV	129	114	78
BVOD*	138	115	47
YouTube	112	99	16
Facebook	100	92	-

*Modelled

TV takes 5x longer for memory to decay to zero impact than YT.
FB impressions don't make it to memory (day 1 at baseline).



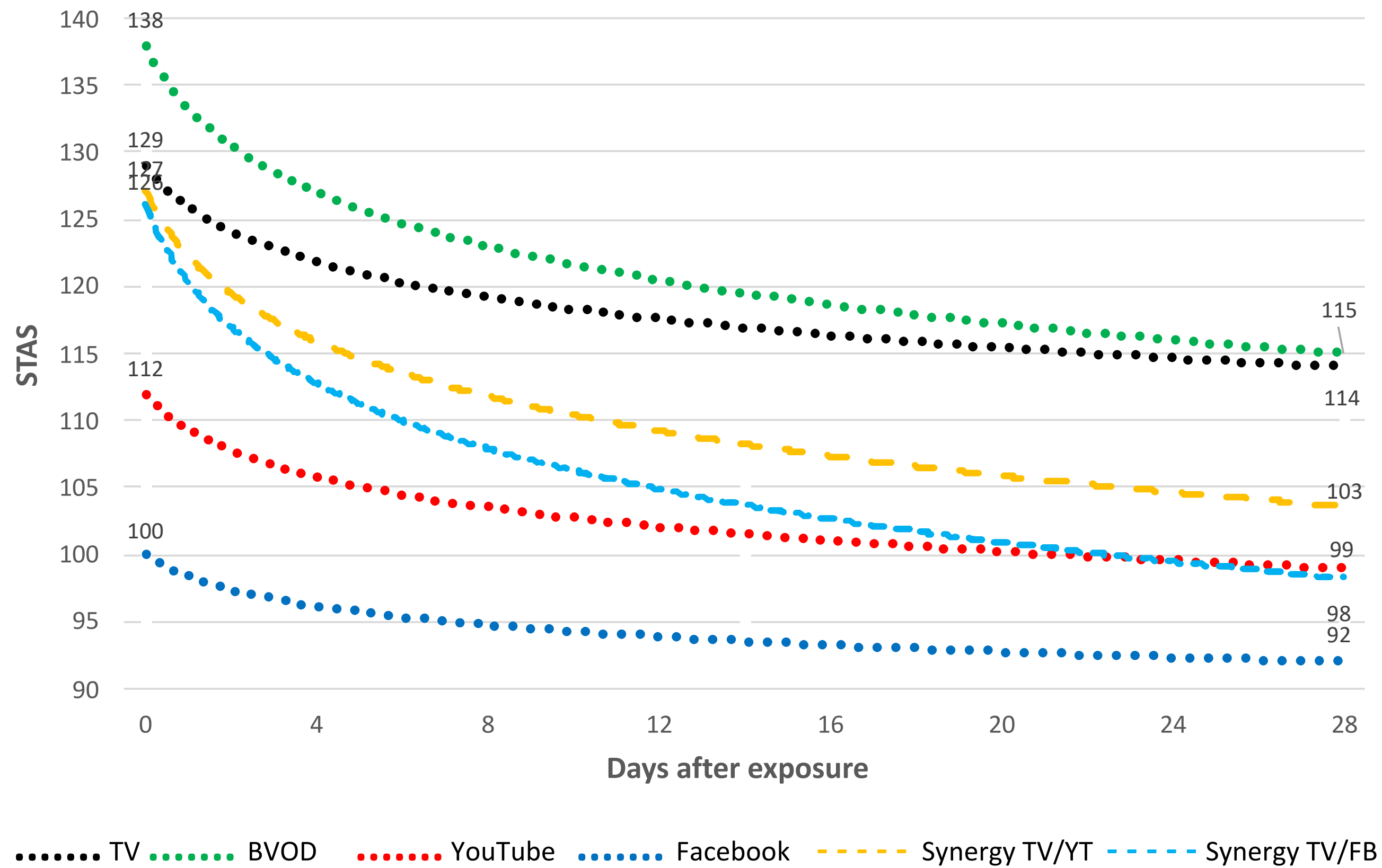
Adding in Synergy groups



Same decay pattern as other impressions...



Adding in Synergy groups



But benefit of synergy means YouTube and Facebook can leverage off of TV's lasting impression (just not the other way around).



Synergy drives longer decay than FB and YT alone, but not TV

Group	Initial STAS	28-day STAS	# days until no more impact
TV	129	114	78
BVOD*	138	115	47
TV and YouTube	127	109	46
TV and Facebook	126	98	38
YouTube	112	99	16
Facebook	100	92	-

*Modelled

For YT this means **3x** longer in memory when partnering with TV
An even bigger advantage for FB.



Learning

But TV acting alone still has the
greatest impact on memory.
Period.





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